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March 25, 1993

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FEDERAL COMMUNICATIONS COMMISSION OFFICE OF THE SECRETARY

Ms. Donna R. Searcy Secretary Federal Communications Commission 1919 M Street, NW, Room 222 Washington, DC 20554

Notification of Permitted /Ex Parte Presentation

MM Docket Nos. 92-265

Dear Ms. Searcy:

Viacom International Inc. ("Viacom"), by its attorneys

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MAR 2 5 1993

LARGEST "VERTICALLY INTEGRATED" BASIC PROGRAM SERVICES

FEDERAL COMMUNICATIONS COMMISSION OFFICE OF THE SECRETARY

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Program <u>Service</u>	Total Network Cable Subscribers ¹	MSO Ownership ² (Total # of MSO's Cable Subscribers) ³	Owned Cable Systems as % of Network Cable Subscribers*
Cartoon Net	4,025,000	TCI (9,686,000); TW (6,807,330)	100%+
Court TV	7,000,000	Liberty Media ⁵ (9,686,000); TW (6,807,330); Cablevision Systems Corp. (1,175,422)	100%+
Video Jukebox Network (The Box)	9,359,000	Liberty Media ⁵ (9,686,000); Newhouse (1,321,806)	100%+
El Entertainment Television	21,500,000	TW (6,807,330); Comcast (2,852,000); Continental (2,855,000); Cox (1,714,879); Newhouse (1,321,806)	72.3%
The Learning Channel	18,815,000	TCI (9,686,000); Cox (1,714,789); Newhouse (1,321,806)	67.6%
QVC	45,000,000	Liberty Media ⁵ (9,686,000); TW (6,807,330); Comcast (2,852,000)	43%_
BET	33,900,000	Liberty Media ⁵ (9,686,000); TW (6,807,330)	48.6%
Headline News Network	51,407,000	TCI (9,686,000); TW 6,807,330)	32%
Comedy Central	26,956,000	Viacom (1,063,000); TW (6,807,330)	29.1%
TBS'	57,457,000	TCI (9,686,000); TW (6,807,330)	29%
TNT"	58,691,000	TCI (9,686,000); TW (6,807,330)	28%
AMC	43,000,000	Liberty Medìa ⁵ (9,686,000); Cablevision (2,002,486)	27.1%
CNN'	61,133,000	TCI (9,686,000); TW (6,807,330)	27%
Discovery	58,836,000	TCI (9,686,000); Cox (1,714,789); Newhouse (1,321, 806)	21%
Family Channel	57,163,000	Liberty Media ⁵ (9,686,000)	16.9%
Mind Extension University	20,100,000	Jones Spacelink (1,513,000)	7.5%
Prevue Guide	28,000,000	Scripps-Howard (649,181)	2.3%
VH-1	47,072,000	Viacom (1,063,000)	2.2%
Nickelodeon	58,726,000	Viacom (1,063,000)	1.8%
Lifetim e	58,000,000	Viacom (1,063,000)	1.8%
MTV: Music Television	57,285,000	Viacom (1,063,000)	1.8%
Weather Channel	53,381,000	Landmark/Telecable (662,400)	1.2%
Country Music TV	18,064,000	Gaylord Broadcasting (63,195)	0.35%
Nashville Net.	56,938,000	Gaylord Broadcasting (63,195)	0.11%

^{*} Comcast also has an ownership interest in Turner Broadcasting, <u>see</u> 1991 Comcast Annual Report, as do other large

¹ Cablevision, Feb. 8, 1993, at 42 (Network Subscriber Counts).

² Based upon Kagan, Cable Network Investor, Aug. 31, 1992, at 6,7. MSO ownership may be less than 100%.

³ Cablevision, Feb. 22, 1993, at 45 (Top 100 MSOs).

⁴ This chart does not reflect the actual extent of carriage by commonly-owned systems, which is only known by each service involved. This chart assumes carriage by 100% of commonly-owned systems and full penetration on those systems; if we assume 50% carriage/penetration, the percentages would be half of those listed (e.g., BET would be 24.3%) and, aside from MEU, no networks would change from above 5% to below 5% on this list.

⁵ Liberty Media is owned by Capital Group, John Malone, Harris Assoc. LP, Bob Magness. TCI has a preferred stock investment. Subscriber numbers following Liberty Media are for TCI systems.

"VERTICALLY INTEGRATED" PREMIUM MOVIE SERVICES

Program Service	Total Cable Subscribers	MSO Ownership ¹ (Total # of MSO's Cable Subscribers) ²	Subscribers on Commonly- Owned Cable Systems	Owned Cable Systems as % of Network Cable Subscribers
Cinemax	6,044,684°	Time Warner (6,807,330)	1,063,837*	17.6%
НВО	16,320,031*	Time Warner (6,807,330)	2,373,799*	14.5%
Showtime	7,458,541**	Viacom (1,063,000)	237,622**	3.2%
The Movie Channel	2,559,676 ` `	Viacom (1,063,000)	79,427**	3.1%

^{*} The Kagan 1992 Census of Cable and Pay TV; data as of 12/31/91; "Subscribers on Commonly-Owned Systems" for Time Warner services includes subscriber counts for Paragon, ATC and Warner Cable.

[&]quot;Subscriber counts provided by Showtime Networks Inc.

¹ Based upon Kagan, Cable Network Investor, Aug. 31, 1992, at 6,7.

² Cablevision, Feb. 22, 1993, at 45 (Top 100 MSOs).